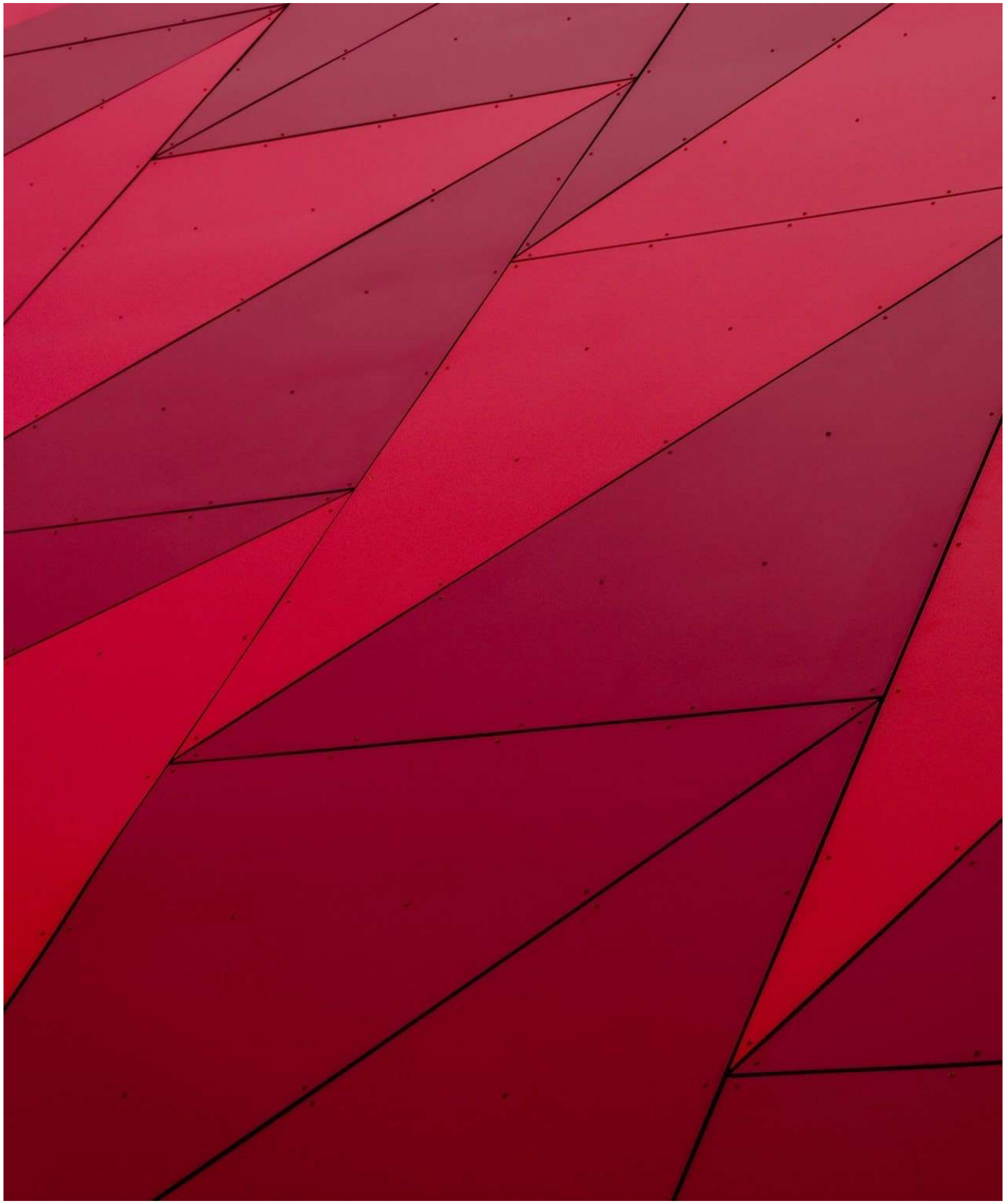


BKPCAPITAL

Your Wealth.
Our Responsibility.

Who We Are

An independent global Investment manager providing delivering realistic, predictable, and clearly defined investment outcomes for our clients, while building long-term partnerships based on trust and transparency.

BKPCAPITAL

Commitment To Clients

We are unwavering in two core principles that define us as a firm.

We Are Independent

Independence means a single set of priorities, shared risk and shared return. We are an independent company owned by its employees and we endeavor to work alongside clients in everything we do.

We Are A Fiduciary

The fiduciary standard is the highest standard of care in equity or law. The term fiduciary (from Latin fiduciarius, meaning "holding in trust") means a legal or ethical relationship of trust between two or more parties. All advisors are required to adhere to a fiduciary ethic espousing the five core principles of the Fiduciary Standard:

- Always act in the best interest of the client.
- Act with prudence, skill, care, diligence, and good judgment.
- Provide conspicuous, full and fair disclosure of all important facts.
- Avoid "conflicts" of interest; embrace "alignment" of interests.
- Fully disclose and fairly manage unavoidable conflicts in the client's best interest.

Independence Is Key

We are a fiduciary, focused on the best interests of our clients without preference toward any investment or products.

A True Fiduciary

An independent company owned by employees, not a bank or product provider.

Transparent Fees

We are not tied to any platform, service or product provider, which allows us to make decisions based on each client's best interests.

Informed Recommendations

We pay for independent research from industry experts and do our own due diligence for all advice we give.

Principles

Expert, holistic and **independent** advice

Personalized solutions and service for all clients

Strategic financial advice on **all areas of**

Investment Transparent, fully disclosed costs

Leveraging of the best minds in **research**

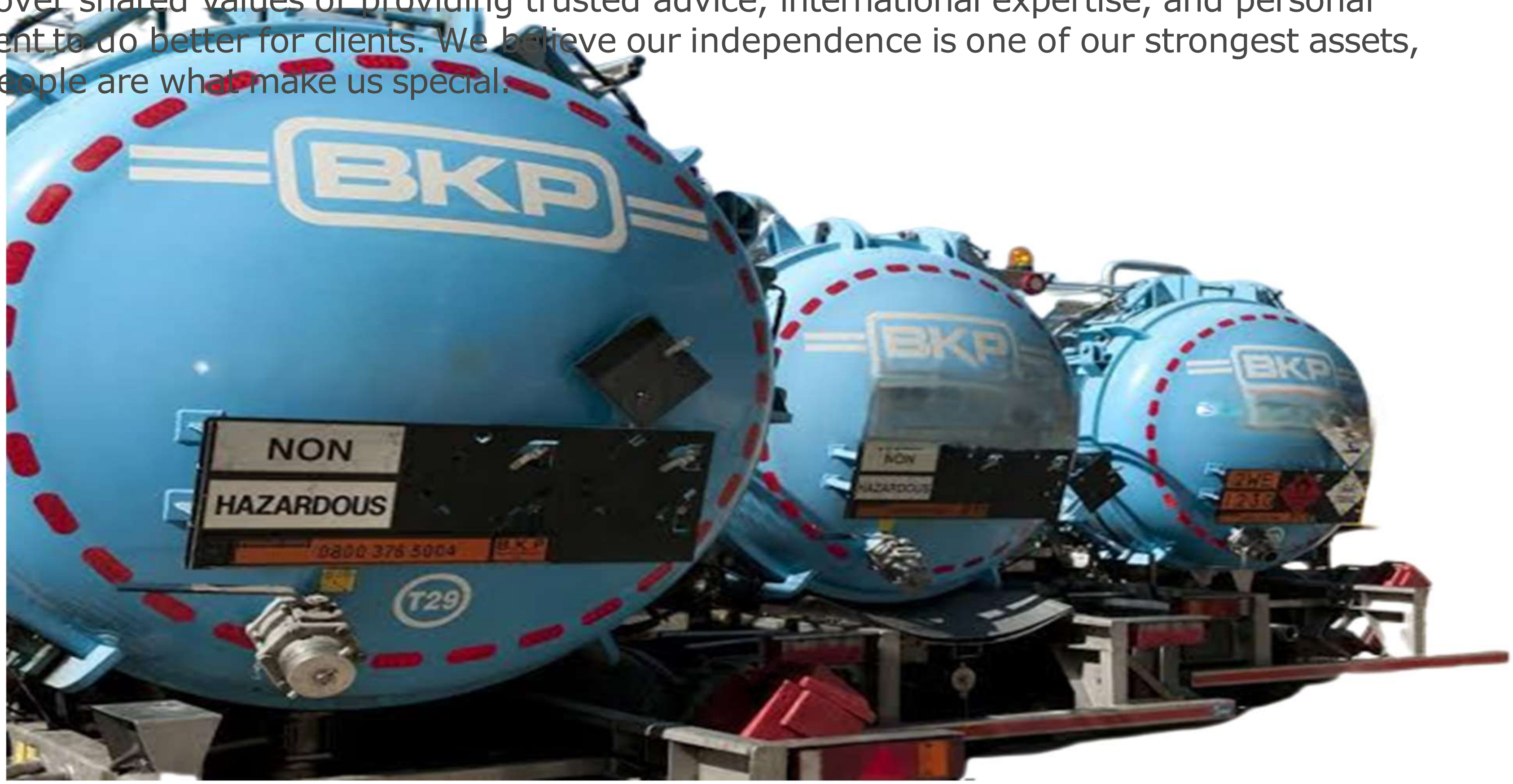
Technology for integrated reporting

Serving a **diverse** range of clients from ultra high net worth to young families starting to plan

Leadership Team

As stewards of your Investment, it is our responsibility to design and cultivate a Investment management plan tailored exclusively for you. Our team consists of highly experienced Investment management, investment and administration professionals who will strive to see that your goals are met.

We are 100% independent, owned and operated by a diverse group of equity owners who came together over shared values of providing trusted advice, international expertise, and personal commitment to do better for clients. We believe our independence is one of our strongest assets, and our people are what make us special.



Who We Serve

Our clients are diverse and global.
So is the way we work with them.

BKPCAPITAL

Global Citizens

We serve a wide list of clients on multiple continents and seek to provide highly skilled, comprehensive financial planning that yields long-term financial success.

Our clients are global, but our expertise is local, enabling us to assist with local and international Investment management issues.

Who We Serve

BKPCAPITAL

Global Citizens

Working and living abroad brings exceptional opportunities but also unique challenges. Living, earning, and investing across borders creates complex tax, legal, and regulatory concerns that require extensive expertise. Our team is here to help and works regularly with American, British, EU, Australian and other global citizens to ensure that Investment strategies are in line with the latest global tax rules and regulations.

Individuals & Families

Taking a holistic & personalised approach, we assist clients with financial planning, tax strategies, investments, administration and other aspects of their total Investment to achieve the right outcome.

Investing for Women

Traditional financial planning fails many women. Caring for aging parents, raising children, coping with death, disability or divorce - all require a custom approach. Our professional female team understands and is committed to helping women succeed in their financial plans.

Business Owners & Entrepreneurs

Running a business is not simply a financial decision, it is an emotional undertaking. Our role with business owners and entrepreneurs is simple - assist with every aspect of Investment management, so that you can focus on running your business and not worrying about your financial health.

Family Offices

There's no such thing as an average family office. We work with family offices to complement their needs - contributing public market expertise to a largely illiquid investment portfolio or assisting in generational Investment transfer while the family focuses on investments.

What We Do

Our offering includes holistic Investment management, global tax and cross-border estate planning, insurance, alternative investments and global portfolio strategies.

BKPCAPITAL

A Holistic Approach

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Investment Management

As stewards of your Investment, it is our responsibility to design and cultivate a Investment management plan tailored exclusively for you to ensure that your goals are met.

Tax & Estate Planning

Our in-house tax team brings extensive industry experience, relying on a thorough and pragmatic approach to solving our client’s most complex tax issues.

Investment Management

Our transparent and systematic approach to investing allows us to build custom portfolios tailored to each client's needs to deliver consistent results.

Cross-Border Advisory

Living, working, and investing across borders creates complex tax, legal, and regulatory concerns that require extensive expertise. Our cross-border services were developed to help individuals and companies solve these challenges.

Insurance

Offering a series of financial tools and strategies to protect you and your family in times of change. Our expertise provides a complete one-stop insurance planning solution and to facilitate thoughtful planning for your family and your legacy.

Investment Management

Investment Management

As stewards of your Investment, it is our responsibility to design and cultivate a Investment management plan tailored exclusively for you to ensure that your goals are met.

Financial Planning & Tax Services

Broad in scope, but commensurate with a client's needs, resources and complexity. Includes investment planning, income tax preparation & planning, risk management, estate planning and cash flow analysis.

Family Office & CFO Services

Established or pre-family office planning for those who need a dedicated effort. For ultra-affluent clients who don't need or want their own dedicated family office, BKP Multifamily Office structure is a compelling solution.

Comprehensive Service

Designed for high level of financial counseling services for clients with more sophisticated planning needs.

Concierge Services

Consolidated reporting, bill paying services, administrative support.

Investment Management

Investment Management

Our aim is to preserve and grow client Investment via suitable long-term investments. Philosophically, we believe that all clients should be able to build a portfolio strategy based on their own objectives, interests and core values.

Investment Philosophy

The future is unknowable.

Chasing short term return promises leads to long-term disappointment. We believe in strategic investing based on Nobel prize winning research, tilting portfolios towards empirically proven sources of higher expected returns.

Independent and fiduciary in nature, our investment team relies on independent research and is manager agnostic.

Using a transparent and systematic investment process, we design portfolios and offer informed advice tailored to each client, striving for consistent results that investors can understand, and stick with, in all market environments.

A Repeatable & Focused Process

Asset allocation to prioritize markets we want to own over the medium term. Security selection of characteristics proven over time to outperform. Considered rebalancing to ensure momentum and diversification are balanced.

Insurance

Insurance

Financial tools and strategies to protect you and your family as times change. We aim to provide a complete one-stop insurance planning solution that allows you to feel secure about your money, future and legacy.

Protection

Comprehensive Insurance Planning Solutions

Life Insurance Advisory Services

Disability Insurance Advisory Services

Long Term Care Advisory

We start with education about insurance to empower informed decisions.

We then act as a guide through the process of policy selection, underwriting and policy placement.

After coverage is in force, we continue to service and monitor policies and planning strategies to ensure policy parameters continue to meet all established planning objectives.

Cross-Border Advisory

Cross-Border Advisory

Living, working and investing across borders creates complex tax, legal, and regulatory concerns that require extensive expertise. Our team works to solve these challenges as cross-border dynamics evolve.

Our Cross-Border services were developed to help individuals and companies solve the complexity of international living and working.

Our team works regularly with American, British, Australian and other global citizens to ensure that their Investment strategies are in line with the latest global tax rules and regulations.

International Assignments

Cross-Border Tax Planning

International Estate Planning

Country-specific Benefit Planning

Country & Tax Aware Investments

Some of our Products

Our clients are diverse and global.
So is the way we work with them.

BKPCAPITAL

Some of our Products

Investment & Estate Planning

Asset Management

Insurance

Our Global Presence

www.bkpcapital.com

United Kingdom: Tollgate House 9c Bridge Street, Ramsbottom, Bury, Greater Manchester, England, BL0 9AB.

Netherlands: Treublaan 7, 1097 DP Amsterdam, Netherlands.

Northern Ireland: 97 Largy Road Crumlin, County Antrim BT29 4RT, Northern Ireland.

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